

Hearing Date: September 1, 2022, at 10:00 a.m. (prevailing Eastern Time)
Objection Deadline: August 25, 2022, at 4:00 p.m. (prevailing Eastern Time)

WHITE & CASE LLP

David M. Turetsky
Samuel P. Hershey
Keith H. Wofford
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 819-8200
Facsimile: (212) 354-8113
Email: david.turetsky@whitecase.com
sam.hershey@whitecase.com
kwofford@whitecase.com

WHITE & CASE LLP

Aaron E. Colodny (admitted *pro hac vice*)
555 South Flower Street, Suite 2700
Los Angeles, California 90071
Telephone: (213) 620-7700
Facsimile: (213) 452-2329
Email: aaron.colodny@whitecase.com

– and –

WHITE & CASE LLP

Michael C. Andolina (admitted *pro hac vice*)
Gregory F. Pesce (admitted *pro hac vice*)
111 South Wacker Drive, Suite 5100
Chicago, Illinois 60606
Telephone: (312) 881-5400
Facsimile: (312) 881-5450
Email: mandolina@whitecase.com
gregory.pesce@whitecase.com

Proposed Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:))	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> ¹))	Case No. 22-10964 (MG)
Debtors.))	(Jointly Administered)
))	

NOTICE OF CORRECTED EXHIBITS TO THE KROLL APPLICATION

On August 11, 2022 the Official Committee of Unsecured Creditors' filed *The Official Committee of Unsecured Creditors' Application for Entry of an Order Authorizing the Employment and Retention of Kroll Restructuring Administration LLC as Noticing and*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Information Agent to the Committee Effective as of August 5, 2022 (the “Kroll Application”)
[Docket No. 433] which sought to retain Kroll² as noticing and information agent for the Committee.

PLEASE TAKE NOTICE that the Committee hereby files the corrected exhibits to correct certain non-substantive formatting errors related to the order of the slip sheets and exhibits that were attached to the Kroll Application;

PLEASE TAKE FURTHER NOTICE that Schedule 1 attached to Exhibit B of the Kroll Application was a copy of the Engagement Letter which inadvertently did not attach Kroll’s compensation rates;

PLEASE TAKE FURTHER NOTICE that the Committee hereby files an amended Schedule 1 as an attachment to Exhibit B of the Kroll Application to attach the compensation rates to the Engagement Letter, which Schedule 1 was inadvertently omitted from the original filing;

PLEASE TAKE FURTHER NOTICE that copies of the Kroll Application, these corrected exhibits, and other pleadings filed in these chapter 11 cases may be obtained on Stretto’s website at <https://cases.stretto.com/celsius> for free or on the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank]

² Capitalized terms used herein but not otherwise defined shall have the meaning ascribed to such term in the Kroll Application.

Dated: August 12, 2022
New York, New York

/s/ David M. Turetsky

WHITE & CASE LLP

David M. Turetsky
Samuel P. Hershey
Keith H. Wofford
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New York, New York 10020
Telephone: (212) 819-8200
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